

## অসম গ্রামীণ বিকাশ বেস্ক ASSAM GRAMIN VIKASH BANK

(A joint undertaking of Govt. of India, Govt. of Assam & Punjab National Bank)

Head Office: G S Road, Bhangagarh, Guwahati –781005 (Assam)

Phone No: 0361-2131604, 2131605, 2131606, 2131607: Fax No. 0361-2463621, e-mail: agvbank@yahoo.co.in Ref No. - AGVB/PER/31 /OM- 140 /2020-21

Date: 06.01.2021

To, The All Branches. The All Offices The PMO The RSETIS

Sub: Submission of Actual and Final Declaration Form by the General Staff Pensioners to pension paying Branch declaring their actual investment for availing income tax rebate for the financial year 2020-21 latest by 25th January 2021.

The Bank had issued circular regarding submission of Actual and Final Declaration Form of Investment by the Staff Pensioners for the FY 2020-21 vide circular No AGVB/PER/17/OM-69/2020-21 Dated 29.07.2020

The Final Declaration form marked as Annexure I is enclosed herewith and all concerned are advised to submit the format to the Pension Paying Branch within 25<sup>th</sup> January 2021 along with the self attested copies of proof of investment. Non receipt of the same within stipulated time, will be presumed that the Ex-Employees (Pensioners of Assam Gramin Vikash Bank) has No Investment for availing Income Tax Rebate for the Financial Year 2020-2021 and Income tax will be calculated and deducted accordingly.

A copy of the circular may be displayed in the notice board of the Branches and Offices for information of all concerned.

A copy of this circular is also available in the portal in the Bank's website (www.agvbank.co.in)

**General Manager** 

## Annexure-I PROPOSED DECLARATION OF INVESTMENT AND OTHER INFORMATION FOR AVAILAING INCOME TAX REBATE BY STAFF PENSIONERS FOR THE FINANCIAL YEAR 2020-21 {To be submitted in Duplicate Latest By 31.01.2021 (Actual)}

Name of the Ex-Employee of Assam Gramin Vikash Bank		
P.P.O. No.		
PAN		
Option For Tax Regime [Please Tick as applicable]	New 🛛 / Existing (Old) 🛛 🛛	
Type of Declaration	Actual	
Name of the Branch where pension is Credited		
Account No. where pension is Credited		
Mobile No.		

1/28 80D Medical Insurance for Senior Citizen       Image: section U/S 80CCD         1/S 80D D maintenance of Handicap Dependent       Image: section U/S 80CCD         1/S 80D B Medical treatment on specific disease for super sr citizen       Image: section U/S 80C B Medical treatment on specific disease for senior citizen         1/S 80D B Medical treatment on specific disease       Image: section U/S 80C B Medical treatment on specific disease         1/S 80D B Medical treatment on specific disease       Image: section U/S 80C B Medical treatment on specific disease         1/S 80D Self handicap (severe disability and other disability)       Image: section U/S 80G - 100% scheme         Donation U/S 80G - 100% scheme       Image: section U/S 80G - 50% scheme         1/S 80CCC – Investment in any approved Pension scheme       Image: section U/S 80G - 50% scheme         1/S 80CCC – Investment in any approved Pension scheme       Image: section U/S 80G - 50% scheme         1/S 80CCC – Investment in any approved Pension scheme       Image: section U/S 80G - 50% scheme         1/S 80CCC – Investment in any approved Pension scheme       Image: section U/S 80G - 50% scheme         1/S 80CCC – Investment in any approved Pension scheme       Image: section U/S 80G - 50% scheme         1/S 80CCCC – Investment in any approved Pension scheme       Image: section U/S 80C - 50%         1/S 80CCCC – Investment in any approved Pension scheme       Image: section U/S 80C - 50%         1/S 80CCC – Investment Interest	A. DEDUCTION UNDER CHAPTER – VI A	Amount of deduction claimed (Rs.)
WPS Under Section U/S 80CCD	U/S 80D Medical Insurance	
J/S 80DD maintenance of Handicap Dependent         J/S 80DDB Medical treatment on specific disease for super sr citizen         J/S 80DDB Medical treatment on specific disease         J/S 80DDB Medical treatment on specific disease         J/S 80DB Medical treatment on specific disease         J/S 80DB Medical treatment on specific disease         J/S 80L Higher Education ( interest on education loan which has been served)         J/S 80L Self handicap ( severe disability and other disability)         J/S 80E Interest on Housing Loan/HBL         Donation U/S 80G - 100% scheme         Donation U/S 80G - 50% scheme         J/S 80CCC – Investment in any approved Pension scheme         B. INVESTMENT UNDER SECTION – 80C         Children Education Tuition Fee         nfrastructure Bond ( U/S 80CCF)         Public Provident Fund (PPF)         Mutual Fund approved under the Act         Vational Savings Scheme (NSS)         Vational Savings Certificate (NSC)         De Duder Tax Savings Scheme with schedule Bank ( >=5 Years)         VSC interest reinvested         dousing Loan Principal repaid         Life Insurance premium paid (Prem <15% of the policy amount & <10% of the policy and the policy of the policy amount & <10% of the policy and the policy was issued on or after 01.01.2013)	U/S 80D Medical Insurance for Senior Citizen	
J/S 80DDB Medical treatment on specific disease for senior citizen         J/S 80DDB Medical treatment on specific disease         J/S 80DB Medical treatment on specific disease         J/S 80D Self Higher Education ( interest on education loan which has been served)         J/S 80U Self handicap ( severe disability and other disability)         J/S 80E Interest on Housing Loan/HBL         Donation U/S 80G - 100% scheme         Donation U/S 80G - 50% scheme         J/S 80CCC - Investment in any approved Pension scheme         B. INVESTMENT UNDER SECTION - 80C         Children Education Tuition Fee         nfrastructure Bond ( U/S 80CCF)         Public Provident Fund (PPF)         Mutual Fund approved under the Act         Vational Savings Scheme (NSS)         Vational Savings Scheme with schedule Bank ( >=5 Years)         VSC interest reinvested         dousing Loan Principal repaid         .ife Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy amount & <	NPS Under Section U/S 80CCD	
J/S 80DDB Medical treatment on specific disease for senior citizen         J/S 80DDB Medical treatment on specific disease         J/S 80E Higher Education ( interest on education loan which has been served)         J/S 80U Self handicap ( severe disability and other disability)         J/S 80E Interest on Housing Loan/HBL         Donation U/S 80G - 100% scheme         Donation U/S 80G - 50% scheme         J/S 80CCC – Investment in any approved Pension scheme         B. INVESTMENT UNDER SECTION – 80C         Children Education Tuition Fee         Infrastructure Bond ( U/S 80CCF)         Public Provident Fund (PPF)         Mutual Fund approved under the Act         Vational Savings Scheme with schedule Bank ( >=5 Years)         VSC interest reinvested         Housing Loan Principal repaid         Life Insurance premium paid (Prem <15% of the policy amount & < 10%	U/S 80DD maintenance of Handicap Dependent	
J/S 80DDB Medical treatment on specific disease         J/S 80E Higher Education ( interest on education loan which has been served)         J/S 80U Self handicap ( severe disability and other disability)         J/S 80E Interest on Housing Loan/HBL         Donation U/S 80G - 100% scheme         Donation U/S 80G - 50% scheme         J/S 80ECC – Investment in any approved Pension scheme         B. INVESTMENT UNDER SECTION – 80C         Children Education Tuition Fee         Infrastructure Bond ( U/S 80CCF)         Public Provident Fund (PPF)         Mutual Fund approved under the Act         Vational Savings Scheme with schedule Bank ( >=5 Years)         VSC interest reinvested         Housing Loan Principal repaid         Life Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy amount & < 10% of the policy was issued on or after 01.01.2013)	U/S 80DDB Medical treatment on specific disease for super sr citizen	
J/S 80E Higher Education ( interest on education loan which has been served)         J/S 80U Self handicap ( severe disability and other disability)         J/S 80E Interest on Housing Loan/HBL         Donation U/S 80G - 100% scheme         Donation U/S 80G - 50% scheme         J/S 80ECC – Investment in any approved Pension scheme         B. INVESTMENT UNDER SECTION – 80C         Children Education Tuition Fee         nfrastructure Bond ( U/S 80CCF)         Public Provident Fund (PPF)         Mutual Fund approved under the Act         Vational Savings Scheme (NSS)         Vational Savings Certificate (NSC)         PD under Tax Savings Scheme with schedule Bank ( >=5 Years)         VSC interest reinvested         Housing Loan Principal repaid         Life Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy amount & < 10% of the policy was issued on or after 01.01.2013)	U/S 80DDB Medical treatment on specific disease for senior citizen	
J/S 80U Self handicap ( severe disability and other disability)       J/S 80EE Interest on Housing Loan/HBL         J/S 80EE Interest on Housing Loan/HBL       Donation U/S 80G - 100% scheme         Donation U/S 80G - 50% scheme       J/S 80CCC – Investment in any approved Pension scheme         B. INVESTMENT UNDER SECTION – 80C       Children Education Tuition Fee         children Education Tuition Fee       nfrastructure Bond ( U/S 80CCF)         Public Provident Fund (PPF)       Public Provident Fund (PPF)         Mutual Fund approved under the Act       Vational Savings Scheme (NSS)         Vational Savings Certificate (NSC)       ED under Tax Savings Scheme with schedule Bank ( >=5 Years)         VSC interest reinvested       Housing Loan Principal repaid         Jife Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy amnut if the policy was issued on or after 01.01.2013)	U/S 80DDB Medical treatment on specific disease	
J/S 80EE Interest on Housing Loan/HBL.         Donation U/S 80G - 100% scheme         Donation U/S 80G - 50% scheme         J/S 80CCC – Investment in any approved Pension scheme         B. INVESTMENT UNDER SECTION – 80C         Children Education Tuition Fee         Infrastructure Bond (U/S 80CCF)         Public Provident Fund (PPF)         Mutual Fund approved under the Act         Vational Savings Scheme (NSS)         Vational Savings Scheme with schedule Bank ( >=5 Years)         NSC interest reinvested         Housing Loan Principal repaid        fie Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy amnt if the policy was issued on or after 01.01.2013)	U/S 80E Higher Education ( interest on education loan which has been served)	
Donation U/S 80G - 100% scheme         Donation U/S 80G - 50% scheme         J/S 80CCC - Investment in any approved Pension scheme         B. INVESTMENT UNDER SECTION - 80C         Children Education Tuition Fee         Infrastructure Bond (U/S 80CCF)         Public Provident Fund (PPF)         Mutual Fund approved under the Act         Vational Savings Scheme (NSS)         Vational Savings Certificate (NSC)         Dunder Tax Savings Scheme with schedule Bank ( >=5 Years)         NSC interest reinvested         Housing Loan Principal repaid         Life Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy amount if the policy was issued on or after 01.01.2013)	U/S 80U Self handicap (severe disability and other disability)	
Donation U/S 80G - 50% scheme         J/S 80CCC – Investment in any approved Pension scheme         B. INVESTMENT UNDER SECTION – 80C         Children Education Tuition Fee         Infrastructure Bond ( U/S 80CCF)         Public Provident Fund (PPF)         Mutual Fund approved under the Act         Vational Savings Scheme (NSS)         Vational Savings Scheme (NSC)         FD under Tax Savings Scheme with schedule Bank ( >=5 Years)         VSC interest reinvested         Housing Loan Principal repaid         Life Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy was issued on or after 01.01.2013)	U/S 80EE Interest on Housing Loan/HBL	
J/S 80CCC – Investment in any approved Pension scheme         B. INVESTMENT UNDER SECTION – 80C         Children Education Tuition Fee         nfrastructure Bond ( U/S 80CCF)         Public Provident Fund (PPF)         Mutual Fund approved under the Act         National Savings Scheme (NSS)         Vational Savings Certificate (NSC)         FD under Tax Savings Scheme with schedule Bank ( >=5 Years)         NSC interest reinvested         Housing Loan Principal repaid         Life Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy amnt if the policy was issued on or after 01.01.2013)	Donation U/S 80G - 100% scheme	
B. INVESTMENT UNDER SECTION – 80C         Children Education Tuition Fee         nfrastructure Bond ( U/S 80CCF)         Public Provident Fund (PPF)         Mutual Fund approved under the Act         National Savings Scheme (NSS)         National Savings Certificate (NSC)         ED under Tax Savings Scheme with schedule Bank ( >=5 Years)         NSC interest reinvested         Housing Loan Principal repaid         Life Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy amnt if the policy was issued on or after 01.01.2013)	Donation U/S 80G - 50% scheme	
Children Education Tuition Fee         Infrastructure Bond ( U/S 80CCF)         Public Provident Fund (PPF)         Mutual Fund approved under the Act         Vational Savings Scheme (NSS)         National Savings Certificate (NSC)         FD under Tax Savings Scheme with schedule Bank ( >=5 Years)         NSC interest reinvested         Housing Loan Principal repaid        ife Insurance premium paid (Prem <15% of the policy amount & < 10%	U/S 80CCC – Investment in any approved Pension scheme	
Infrastructure Bond (U/S 80CCF)         Public Provident Fund (PPF)         Mutual Fund approved under the Act         National Savings Scheme (NSS)         National Savings Certificate (NSC)         FD under Tax Savings Scheme with schedule Bank (>=5 Years)         NSC interest reinvested         Housing Loan Principal repaid        ife Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy was issued on or after 01.01.2013)	B. INVESTMENT UNDER SECTION – 80C	
Public Provident Fund (PPF)         Mutual Fund approved under the Act         National Savings Scheme (NSS)         National Savings Certificate (NSC)         FD under Tax Savings Scheme with schedule Bank ( >=5 Years)         NSC interest reinvested         Housing Loan Principal repaid         ife Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy was issued on or after 01.01.2013)	Children Education Tuition Fee	
Mutual Fund approved under the Act         National Savings Scheme (NSS)         National Savings Certificate (NSC)         ED under Tax Savings Scheme with schedule Bank ( >=5 Years)         NSC interest reinvested         Housing Loan Principal repaid         .ife Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy was issued on or after 01.01.2013)	Infrastructure Bond ( U/S 80CCF)	
National Savings Scheme (NSS)         Vational Savings Certificate (NSC)         FD under Tax Savings Scheme with schedule Bank ( >=5 Years)         NSC interest reinvested         Housing Loan Principal repaid         Life Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy was issued on or after 01.01.2013)	Public Provident Fund (PPF)	
National Savings Certificate (NSC)         D under Tax Savings Scheme with schedule Bank (>=5 Years)         NSC interest reinvested         Housing Loan Principal repaid         .ife Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy amount if the policy was issued on or after 01.01.2013)	Mutual Fund approved under the Act	
FD under Tax Savings Scheme with schedule Bank ( >=5 Years)         NSC interest reinvested         Housing Loan Principal repaid         Life Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy was issued on or after 01.01.2013)	National Savings Scheme (NSS)	
NSC interest reinvested	National Savings Certificate (NSC)	
Housing Loan Principal repaid       Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy amount & < 10% of the policy amount if the policy was issued on or after 01.01.2013)	FD under Tax Savings Scheme with schedule Bank ( >=5 Years)	
ife Insurance premium paid (Prem <15% of the policy amount & < 10% of the policy amnt if the policy was issued on or after 01.01.2013)	NSC interest reinvested	
bolicy amnt if the policy was issued on or after 01.01.2013)         JLIP investment approved for tax rebate         Dther deduction U/S 80C ( to be specified)	Housing Loan Principal repaid	
JLIP investment approved for tax rebate Other deduction U/S 80C ( to be specified)	Life Insurance premium paid (Prem <15% of the policy amount & < 10% of the	
Other deduction U/S 80C ( to be specified)	policy amnt if the policy was issued on or after 01.01.2013)	
	ULIP investment approved for tax rebate	
Others in any	Other deduction U/S 80C ( to be specified)	
	Others in any	

## >> Enclosed proof of Investment as declared above.

The data mentioned above are true to the best of my knowledge.

Date:

Signature of the pensioner

For Branch use (To be received at Head Office by 31.01.2021)